

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 5185

TRANCHE NO: 1

ISIN Code: FI4000320890

**Issue of Structured Notes (Autocall) linked to the EURO ISTOXX 70 EQUAL WGT DEC 5% EUR ®
Index due July 2024 (the Notes)**

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

EUR 4,000,000

(i) Series:

PART B – OTHER INFORMATION

**5. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND
TOTAL EXPENSES**

(iii) Estimated total expenses:

EUR 7,100

8. OPERATIONAL INFORMATION

Common Code

181783591

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

A handwritten signature in blue ink, appearing to read 'Catherine Trapani', is written over a horizontal line.

Catherine Trapani
Date: 11 June 2018

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)